

Arabtec Rights Issue Information Factsheet

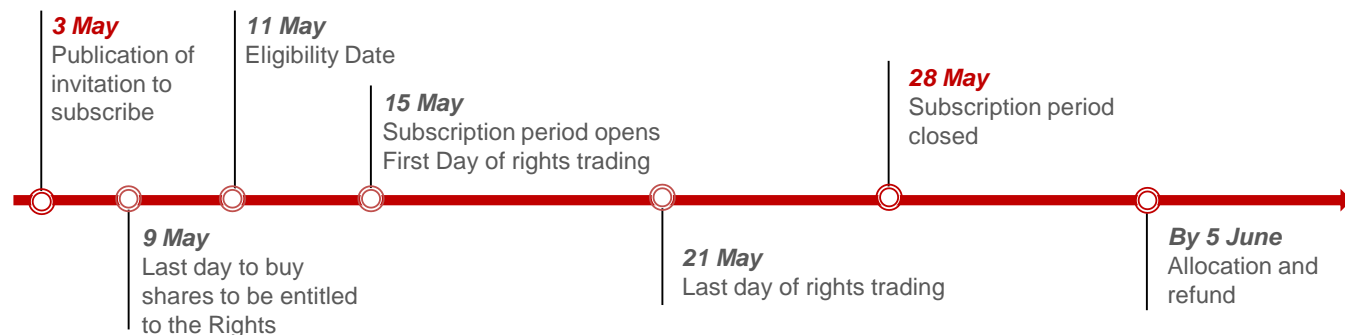


Key information

Offer size	AED 1,500,000,000
Structure	1 new share for every 3.07671 shares held Share capital to increase from AED 4,615,065,000 to AED 6,115,065,000
Subscription price	AED 1 per new share
Participation	Non-participating shareholders would be diluted up to 24.53% ⁽¹⁾

(1) Subject to minor adjustments as fractional shares would not be issued.

Process overview and key dates



How and where to subscribe

Individuals need to go to First Abu Dhabi Bank (formerly NBAD) branch and bring:

- Their Investor Number (NIN); and
- Their original and a copy of a valid passport or Emirates identity card

Fill subscription form and provide funds.

For more details please refer to Invitation to Subscribe at www.arabtecholding.com

Corporate bodies – please refer to Arabtec webpage

Receiving Bank Branches



Abu Dhabi	Main Branch (Sheikh. Khalifa St. and Baniyas St.)
Al Ain	Alain new branch (Ali Ibn Abi Talib street)
Western Region	Madinat Zayed Branch (Madinat Zayed Branch Building)
Dubai	Dubai Main Branch (Building of Ahmed Hader Al Muraikhi) Sheikh Zayed Branch (Rolex Tower Bld)
Northern Emirates	Ras Al Khaimah – Al Nakheel Branch Sharjah – Buhaira branch Fujairah – Hamdan Bin Abdulla St. Ajman – Al Masfoot Street Umm Al Quwain – King Faisal Road

Contact details

If you need any further information, please contact the following:

For any enquiries relating to DFM Investor Services, please contact: DFM Customer Services
T: +971 (4) 305 5555
Email: customerservice@dfm.ae



For any enquiries relating to the Rights Issue, please contact: First Abu Dhabi Bank Call Centre
T: +971 (2) 616 1800



For additional information relating to the Company please refer to: www.arabtecholding.com

Email: ri.info@arabtecholding.com

